



ANGLO PHILIPPINE HOLDINGS CORPORATION

AN INFRASTRUCTURE AND PROPERTY DEVELOPMENT COMPANY

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

The Annual Stockholders' Meeting of Anglo Philippine Holdings Corporation will be held on the following date and place:

**TUESDAY, 20 MAY 2014, 2:30 P.M.,
Maetan Room, EDSA Shangri-La Manila
Mandaluyong City, Philippines**

The agenda for the Meeting shall be, as follows:

1. Call to Order
2. Proof of Notice and Certification of Quorum
3. Approval of Minutes of 2013 Annual Stockholders' Meeting held on October 22, 2013
4. Management Report
5. Approval of the Company's Annual Report
6. Ratification of Corporate Acts and Resolutions
7. New Business
 - a. Private Placement of up to 2,300,000,000 shares at P1.8516/share in favor of Alakor Corporation and its designated affiliate(s), and waiver of the stock rights or public offering under the PSE Additional Listing Rules in connection with such Placement; and
 - b. Amendment of the Articles of Incorporation to: (i) increase the authorized capital stock from P2.0 billion to P4.0 billion; and, (2) specify the location of the Company's principal office as "*Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City 1550, Philippines*"
8. Election of Directors
9. Appointment of External Auditor
10. Other Matters
11. Adjournment

For purposes of the Meeting, stockholders of record as of **14 March 2014** are entitled to notice of and to vote at the Meeting. Registration for the Meeting begins at 1:00 p.m. and closes at 2:00 p.m. For convenience in registering your attendance, please present some form of identification such as driver's license, SSS Card, TIN Card, passport, etc.

Stockholders who cannot attend the Meeting in person but would like to be represented thereat are requested to accomplish, sign, date and return the enclosed Proxy Form to the Corporate Secretary at the 6th Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, no later than **May 13, 2014**. Corporate stockholders should also provide a notarized secretary's certificate attesting to the appointment of the corporation's proxy for the Meeting as well as the execution and delivery of the proxy form.

Mandaluyong City, Metro Manila, Philippines, March 20, 2014.


ROBERTO V. SAN JOSE
Corporate Secretary

"Helping Build the Filipino Future"

6th Floor, Quad Alpha Centrum, 125 Pioneer St. Mandaluyong City 1550 Philippines

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