

C01128-2014

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 12, 2014

2. SEC Identification Number

14102

3. BIR Tax Identification No.

000-175-630

4. Exact name of issuer as specified in its charter

Anglo Philippine Holdings Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6/F Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City

Postal Code

1550

8. Issuer's telephone number, including area code

26315139

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	1,164,999,818

11. Indicate the item numbers reported herein

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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



## Anglo Philippine Holdings Corporation APO

### PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

<b>Subject of the Disclosure</b>
Amendment of Articles of Incorporation
<b>Background/Description of the Disclosure</b>
At the Regular Meeting held today, March 12, 2014, the Board of Directors approved the amendment of the Company's Articles of Incorporation, specifically: (1) Art. III to change the principal office location from "Metro Manila" to "Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City 1550, Philippines"; and, (2) Art. VI to increase the authorised capital stock from Php2,000,000,000 divided into 2,000,000,000 shares at P1.00 par value each, to Php4,000,000,000 divided into 4,000,000,000 shares at P1.00 par value each.

<b>Date of Approval by Board of Directors</b>	Mar 12, 2014
<b>Date of Approval by Stockholders</b>	TBA
<b>Other Relevant Regulatory Agency, if applicable</b>	N.A.
<b>Date of Approval by Relevant Regulatory Agency, if applicable</b>	N/A
<b>Date of Approval by Securities and Exchange Commission</b>	TBA

#### Amendment(s)

Article No.	From	To
III	"Metro Manila"	"Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City 1550, Philippines"
VI	"TWO BILLION (P2,000,000,000.00) PESOS, divided into TWO BILLION (2,000,000,000) shares	FOUR BILLION PESOS (P4,000,000,000.00) divided into FOUR BILLION (4,000,000,000) shares

**Rationale for the amendment(s)**

For Art. III - in compliance with SEC MC No. 6, series of 2014  
 For Art. VI - to raise capital by way of private placement of 2,300,000,000 shares at P1.8516/share

**The timetable for the effectivity of the amendment(s)**

<b>Expected date of filing the amendments to the Articles of Incorporations with the SEC</b>	TBA
<b>Expected date of SEC approval of the Amended Articles of Incorporation</b>	TBA

**Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any**

The capital increase will change the capital structure of the Company and the private placement will provide funds to finance the Company's intended uses of proceeds.

**Other Relevant Information**

N.A.

**Filed on behalf by:**

<b>Name</b>	Adrian Arias
<b>Designation</b>	Exec. Vice President & Asst. Corporate Secretary