

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 5, 2015

2. SEC Identification Number

14102

3. BIR Tax Identification No.

000175630

4. Exact name of issuer as specified in its charter

ANGLO PHILIPPINE HOLDINGS CORPORATION

5. Province, country or other jurisdiction of incorporation

METRO MANILA PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

6TH FLOOR QUAD ALPHA CENTRUM 125 PIONEER ST MANDALUYONG CITY

Postal Code

1550

8. Issuer's telephone number, including area code

26315139

9. Former name or former address, if changed since last report

N.A.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	3,003,302,538

11. Indicate the item numbers reported herein

ITEM 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Anglo Philippine Holdings Corporation APO

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

<b>Subject of the Disclosure</b>
PARTICIPATION IN ATLAS CONSOLIDATED MINING & DEVELOPMENT CORPORATION (AT) CONVERTIBLE LOAN FACILITIES
<b>Background/Description of the Disclosure</b>

Please be advised that, following the approval by the board of directors of Atlas Consolidated Mining & Development Corporation (hereafter, "Atlas Mining"), on June 4, 2015, to avail of senior unsecured convertible loan facilities (the "Convertible Loans") under independent bilateral loan agreements with common terms (the "Facility Agreements"), the Board of Directors of Anglo Philippine Holdings Corporation (the "Company") at the Special Board Meeting (the "Meeting") held on June 1, 2014, in which meeting a quorum was present and acted throughout, the Board unanimously approved the following resolutions:

"RESOLVED THAT, subject to the subsequent approval of the board of directors of Atlas Consolidated Mining & Development Corporation (hereafter, "Atlas Mining") to avail of senior unsecured convertible loan facilities (the "Convertible Loans") under independent bilateral loan agreements with common terms (the "Facility Agreements"), to authorise the Management of the Company to negotiate and finalise with Atlas Mining and/or its designated arranger for the participation of the Company in the Convertible Loans up to an amount of P700 Million in accordance with the Facility Agreements which will provide, among others, that the Convertible Loans:

1) will have a three-year tenor, will accrue interest at a rate of 4% per annum payable semi-annually, and will have an indicative yield-to-maturity of 5.625%;

2) will be convertible into shares of Atlas Mining at a conversion price equivalent to whichever is higher of 120% of the volume weighted average price of Atlas Mining shares over the period of ten trading days immediately preceding and including the drawdown date, or the par value of Atlas Mining shares; and

3) may be paid prior to maturity at a price at which the agreed yield will be realized (a) at the option of the Lenders on the first anniversary of the drawdown date and at the end of every six-month period thereafter, and (b) at the option of Atlas Mining at any time after the lapse of eighteen months from the drawdown date, provided, that the closing price of Atlas Mining shares on each of 20 trading days within any period of 30 consecutive trading days exceeds 130% of the conversion price on each of such trading days.

"RESOLVED FURTHER, to authorise ANY TWO of the Company's President & COO, Mr. Christopher M. Gotanco, EVP-Legal & Administration, Atty. Adrian S. Arias, and/or Director and Senior Adviser for Natural Resources, Mr. Francisco A. Navarro, to sign, execute and deliver any and all documents and do any and all acts and things necessary to implement the foregoing resolution."

We shall update you of developments on these matters, as and when further details become available.

**Other Relevant Information**

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**Filed on behalf by:**

<b>Name</b>	Adrian Arias
<b>Designation</b>	Exec. Vice President & Asst. Corporate Secretary